

Philadelphia Building Managers and Operators Association

January 2011 Meeting



Alicia Carr, Tax Specialist, H&RBlock

NOT ALL TAX CUTS ARE BEING EXTENDED

Income Tax changes and what they mean to you

Many credits are expiring this year and may not be renewed.

What does this mean for you?

1600 Market Street, Philadelphia, PA, 2nd Floor

Thursday, January 13, 2011

5:00 p.m. - 8:30 p.m.

Cocktail hour 5:00-6:00

Speaker 6:00-6:30

Q&A Session 6:30-6:45

Dinner 6:45

Cost \$50.00

RSVP Kirstin Harrington

kharrington@401pmi.Com or 610-668-5320

ALICIA CARR

Senior Tax Advisor 5: 16 years tax experience

PERSONAL INFORMATION

Professional Experience: Certified Master Instructor, 15 yrs teaching taxes, 14 yrs as trainer

Areas of Expertise: Investments/Stock Options (income, sales, losses), Home ownership, purchase, or sale, Home foreclosure, Real estate rentals or vacation homes, Healthcare expenses (e.g., medical, dental), Charitable giving, Loss from disasters or theft (e.g., flood, tornado), Retirement income, Income from multiple States, Military, Small Business, Sole Proprietor, or Self-employed, Help with IRS or State notices / audits, Tax Planning

Hometown: Somerdale , New Jersey

Hobbies: Lying on the beach reading Nora Roberts and J D Robb

Why I Prepare Tax Returns: I enjoy working with clients and helping them reach their goals and alleviating my clients concerns by providing thorough and easy-to-follow information on their tax return. I love training and teaching with our associates